March 25, 2021 FOR IMMEDIATE RELEASE

MARY S. BROOKS NAMED TO FORBES LIST OF BEST-IN-STATE WEALTH ADVISORS

Walnut Creek, CA – Mary S. Brooks, Senior Vice President, Investments, Managing Director, of Invera Wealth Advisors of Raymond James located at 2999 Oak Rd. Suite 1030, Walnut Creek, CA 94597, was among the Raymond James-affiliated advisors named to the Forbes list of Best-In-State Wealth Advisors. The list, which recognizes advisors from national, regional and independent firms, was released online February 11, 2021.

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients.

Mary S. Brooks, who joined Raymond James in 2009, has more than 37 years of experience in the financial services industry. She has established a team of experienced, engaged financial professionals focused on delivering investment value in harmony with client's personal value as well as helping them to create a strong, stable financial future. The team achieves this by providing principled, personalized financial advice customized to individual goals and needs. At the same time, they help to create a lasting legacy for their clients by fashioning a portfolio centered on companies with a proven commitment to environmental stewardship, social awareness, and ethical corporate governance.

To reach Mary S. Brooks, more information can be found at www.inverawealth.com or by calling 925-952-5258.

About Forbes ranking of Best-In-State Wealth Advisors
Data provided by SHOOKTM Research, LLC.
Source: Forbes.com (January, 2021). The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Out of approximately 32,725 nominations received, based on thresholds, more than 5,000 advisors received the award. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or Shook Research, LLC. For more information: www.SHOOKresearch.com.

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